Instructions to Add Revenue Codes to a Brokerage Planning

🚭 Brokerage Planning - Beemac Inc.	- 0
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2. Right click on	Profile
Order Profile TRA	VING 2
	Brokerage Planning Profile
status C	
	Copy contents
3. 3. Click on Bro Brokerage Planning Profile - Beem	Inc. - × Inc. Inc. Inc. Inc. Inc. Inc.<
Order section:	
Start day Inbound to Outbound from Revenue code(s) Customer(s) * Salesperson(s) * Trailer type(s) *	Days out 99 * Orid configuration TRAINING * Disclude partial shipments
Tractor section:	
Days out	
0	v
Carrier Search section: Safety rating Brokerage profile	Default tab setting Loadboards Contract signed Qualified Insurance current Default dest filter Insurance current
	Record 1 of 1 in list

1. Go to your Brokerage Planning Profile

4. Click UPDATE

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😂 Brokerage Planning Profile - Bee	mac Inc.			-		
Search Previous Next Add	pdate Delete List Print	Audit Log @ Email Sort	Totals		No.	-
Planning profile TRAINING	Default view Ord	ers and Carrier Searc	h - Horizontal 📃			
Screen title						
Order section:					^	
Start day	Days out 99					
Inbound to Zone	*	Gi	rid configuration TRAIN	IING	8	
Outbound from Zone	*					
Revenue code(s) TRN	2	🗹 Include partial shi	pments			
Customer(s) *	2					
Salesperson(s) *	2					
Trailer type(s) *	9				~	
Tractor section:					^	
Days out						
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Trailer type(s)	2	Show expired tract	tors			
Carrier(s)	2					
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DOT safety rating(s)	v					
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Carrier Search section:						1
Safety rating	Default tab setting Loadb	oards 💌	Contract signed			
Brokerage profile	Qualification status Qualif	ied 💌	🗆 Insurance curren	t		
	Default origin filter	•				
	Default dest filter	T				
			Record	1 of 1 in list	5	1

5. Click on the magnify glass to Add the new Rev code in the Revenue Code Section (IF YOU NEED TO ADD MORE THAN ONE USE A ,) Then Click EXEC

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Planning profile	Default view Orders and Available Tractors - Horizontal 💌	
Screen title		
Order section:		^
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Outbound from Zone	*	
Revenue code(s) TRN	🖉 🗖 Include partial shipments	
Customer(s) *	2	
Salesperson(s) *	\sim	
Trailer type(s) *	<u> </u>	✓
Tractor section:		
Days out		
Available at Zone	▼ * Grid configuration	
Trailer type(s)	Show expired tractors	
Carrier(s)		<u>19</u>
Salesperson(s)		
DOT safety rating(s)		
Performance rating(s)		
Carrier Search section:		
Safety rating	 Default tab setting Available Tractor Contract signed 	
Brokerage profile	🖉 Qualification status Qualified 🔽 🗖 Insurance current	t
	Default origin filter	
	Default dest filter	
Comma separated list of revenue	e codes by which to filter orders 🛛 🚱 Addi	ling a record